



## ASX Announcement

22 November 2023

*Not for release to US wire services or distribution in the United States*

### Entitlement Offer – Extension of Closing Date

Melbourne, Australia, Wednesday 22 November 2023: SenSen Networks Limited ('SenSen' or 'the Company') (ASX: SNS) advises that it is extending the closing date of its fully underwritten 1 for 13 pro-rata non-renounceable entitlement offer (**Entitlement Offer**) to eligible shareholders in Australia, New Zealand, the UK and India to raise approximately \$2.09 million.

**The closing date for the Entitlement Offer is now 5.00pm (Melbourne time) on Monday, 18 December 2023.**

The Entitlement Offer is being extended on the basis that the contract (**Contract**) detailed in the excluded information notice lodged on the ASX on Wednesday, 11 October 2023 remains subject to finalisation and execution. Once executed, it will immediately announce the Contract to the market, as required under ASX Listing Rule 3.1.

It is anticipated that the Contract will be entered into in the week commencing Monday, 27 November 2023.

### Key Dates

The revised timetable for the Entitlement Offer is as follows:

| Item   | Date  |
|--|---|
| Last date to extend Entitlement Offer closing date | Wednesday, 13 December 2023   |
| Entitlement Offer close                            | 5pm (Melbourne time)<br><b>Monday, 18 December 2023</b>               |
| Announcement of Entitlement Offer results          | Wednesday, 20 December 2023   |
| Entitlement Offer – Settlement Date                | Friday, 22 December 2023  |
| Issue Date   | Before 12.00pm (Melbourne time)<br><b>Wednesday, 27 December 2023</b> |
| Despatch Date                                      | <b>Thursday, 28 December 2023</b>                                     |
| Trading in Entitlement Offer Shares                |   |

This timetable is indicative only and may be subject to change without notice to, or consultation with, you. SenSen reserves the right to amend any or all of these dates and times subject to the *Corporations Act 2001* (Cth), the ASX Listing Rules and other applicable laws. In particular, SenSen reserves the right to extend the closing date for the Entitlement Offer, to accept late applications under the Entitlement Offer (either generally or in particular cases) and to withdraw the Entitlement Offer without prior notice. Any extension of the closing date for the Entitlement Offer will have a consequential effect on the allotment date of Shares. SenSen also reserves the right not to proceed with the Entitlement Offer in whole or in part at any time prior to allotment and issue of

the relevant Shares. In that event, the relevant application monies (without interest) must be returned in full to applicants.

We look forward to keeping the market updated with further material progress.

This release is approved by the Board of SenSen.

**For further information, please contact:**

David Smith  
Executive Director and Company Secretary  
Email: [info@sensen.ai](mailto:info@sensen.ai)

**About SenSen Networks Limited**

An innovator in smart urban management solutions, SenSen leads the way in AI technology with the pioneering Live Awareness AI Platform. This revolutionary system analyzes data from cameras and sensors in real-world spaces, seamlessly integrating it with contextually significant digital enterprise data for a safer and more efficient global landscape.

SenSen's solutions are alleviating traffic congestion, enhancing road and personal safety, and elevating urban life in prominent cities like Chicago, Las Vegas, Vancouver, Calgary, Singapore, Adelaide, and Brisbane. Additionally, the company's AI-driven technology is generating substantial annual savings for major fuel retail brands, including AMPOL, Chevron, Liberty, and Woolworths.

For more information on SenSen's innovative live awareness AI solutions, please visit [www.sensen.ai](http://www.sensen.ai).

**Disclaimer**

**Forward looking statements**

This document contains certain "forward-looking statements". The words "expect", "anticipate", "estimate", "intend", "believe", "guidance", "should", "could", "may", "will", "predict", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements, opinions and estimates provided in this document are based on assumptions and contingencies that are subject to change without notice and involve known and unknown risks and uncertainties and other factors that are beyond the control of SenSen, its directors and management. This includes statements about market and industry trends, which are based on interpretations of current market conditions.

Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. Actual results, performance or achievements may differ materially from those expressed or implied in such statements and any projections and assumptions on which these statements are based. These statements may assume the success of SenSen's business strategies. The success of any of those strategies will be realised in the period for which the forward-looking statement may have been prepared or otherwise. Readers are cautioned not to place undue reliance on forward-looking statements and except as required by law or regulation, none of SenSen, its representatives or advisers assumes any obligation to update these forward-looking statements. No representation or warranty, express or implied, is made as to the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, returns or statements in relation to future matters contained in this document. The forward-looking statements are based on information available to SenSen as at the date of this document. Except as required by law or regulation (including the ASX Listing Rules), none of SenSen, its representatives or advisers undertakes any obligation to provide any additional or updated information whether as a result of a change in expectations or assumptions, new information, future events or results or otherwise. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward-looking statements.

**Not an offer in the United States**

This document has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer would be illegal. Any securities described in this document have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act") or the securities laws of any state or jurisdiction of the United States. Accordingly, the securities described in this document may not be offered or sold, directly or indirectly, in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable securities laws of any state or other jurisdiction of the United States