Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To</u> Company Name/Scheme SenSen Networks Limited (**Company**)

ACN/ARSN ACN 121 257 412

1. Details of substantial holder (1)

VGI Partners Asian Investments Limited (ACN 635 219 484) (VG8)

Name VGI Partners Asian Investments Management Pty Ltd (ACN 635 179 538) (the **Manager**)

VGI Partners Limited (ACN 129 188 450) (VGIP) (VGIP) and its associates identified in paragraph 3 (VGIP Parties)

ACN/ARSN (if applicable) As above

There was a change in the interests of the

substantial holder on 19/11/2021
The previous notice was given to the company on 06/01/2021

The previous notice was dated 06/01/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Fully paid ordinary shares	40,000,000	7.72%	38,217,103	6.51%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19/11/2021	VG8, the Manager and the VGIP Parties	Dilution due to a placement of 30,000,000 ordinary shares made by the Company under a placement to institutional and sophisticated investors on 19 November 2021.	Not applicable	38,217,103 fully paid ordinary shares	38,217,103

Refer to Annexure A.

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

rticulars of each relevant inte	I				
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
/G8	VG8	VG8	VG8 has a relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) (Corporations Act), as a result of it being the registered holder of ordinary shares in the Company.	38,217,103 fully paid ordinary shares	38,217,103
Γhe Manager	VG8	VG8	Deemed relevant interest under section 608(1)(b)-(c) of the Corporations Act, as a result of having the power to control the exercise of the right to vote attached to the securities and/or to control the exercise of the power to dispose of securities in its capacity as investment manager.	38,217,103 fully paid ordinary shares	38,217,103
/GIP and its associates, Luciano Family Group nvestments Pty Limited ACN 628 130 656), RMPL nvestments Pty Limited ACN 150 735 498) as rustee for the RMPL Family Frust, Robert M P Luciano, Samantha R A Luciano and Dmaha Equities Pty Limited ACN 114 694 030) ATF Luciano Partnership Superannuation Fund (each of the aforementioned)	VG8	VG8	VGIP has a relevant interest under section 608(3)(b) of the Corporations Act because the Manager is its wholly owned subsidiary. The other VGIP Parties have a relevant interest under section 608(3)(b) of the Corporations Act because they together control VGIP.	38,217,103 fully paid ordinary shares	38,217,103

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Each of the parties listed in this notice	39 Phillip Street, Sydney NSW 2000

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Ian James Cameron

Company Secretary, VGI Partners Asian Investments Limited

capacity

print name

sign here	le Cenera	date	26/11/2021
print name	Robert Michael Paul Luciano	capacity	Director of each of Luciano Family Group Investments Pty Limited ACN 628 130 656, RMPL Investments Pty Ltd ACN 150 735 498 as trustee for the RMPL Family Trust and Omaha Equities Pty Limited ACN 114 694 030 ATF Luciano Partnership Superannuation Fund, and signed for and on behalf of Robert M P Luciano and Samantha Luciano
sign here		date	26/11/2021

This Annexure A comprises of 1 page referred to in Form 604 Notice of change of interests of substantial holder.

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
			\$	Fully paid	
				ordinary shares	
31/03/2021	VG8, the Manager, and the VGIP Parties	On-market sale	21,387.95	101,881	101,881
6/04/2021	VG8, the Manager, and the VGIP Parties	On-market sale	64,076.77	320,000	320,000
7/04/2021	VG8, the Manager, and the VGIP Parties	On-market sale	21,798.20	109,111	109,111
8/04/2021	VG8, the Manager, and the VGIP Parties	On-market sale	31,396.45	161,088	161,088
9/04/2021	VG8, the Manager, and the VGIP Parties	On-market sale	9,841.36	49,261	49,261
12/04/2021	VG8, the Manager, and the VGIP Parties	On-market sale	111,849.61	582,888	582,888
14/04/2021	VG8, the Manager, and the VGIP Parties	On-market sale	9,739.27	50,000	50,000
16/04/2021	VG8, the Manager, and the VGIP Parties	On-market sale	53,973.00	300,000	300,000
19/04/2021	VG8, the Manager, and the VGIP Parties	On-market sale	17,348.62	108,668	108,668
			341,411.23	1,782,897	1,782,897

Signature

print name lan James Cameron	capacity	Company Secretary, VGI Partners Asian Investments Limited
sign here le Concerne	date	26/11/2021
Robert Michael Paul Luciano print name	capacity	Director of each of Luciano Family Group Investments Pty Limited ACN 628 130 656, RMPL Investments Ply Ltd ACN 150 735 498 as trustee for the RMPL Family Trust and Omaha Equities Pty Limited ACN 114 694 030 ATF Luciano Partnership Superannuation Fund, and signed for and on behalf of Robert M P Luciano and Samantha Luciano
sign here	date	26/11/2021