

Information Form and Checklist

(ASX Listing)

Name of entity

ABN/ARBN/ARSN

Orpheus Energy Limited (to be renamed SenSen Networks Pty Ltd)

ACN 121 257 412

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Note: the entity warrants in its Appendix 1A ASX Listing Application and Agreement that the information and documents referred to in this Information Form and Checklist are (or will be) true and complete and indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.

Any Annexures to this Information Form and Checklist form part of the Information Form and Checklist and are covered by the warranty referred to above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

Part 1 – Key Information

Instructions: please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

All entities – corporate details¹

Place of incorporation or establishment	Australia
Date of incorporation or establishment	8 September 2006
Legislation under which incorporated or established	Corporations Act 2001 (Cth)
Address of registered office in place of incorporation or establishment	Level 14, 3 Spring Street Sydney, NSW 2000
Main business activity	To date, Orpheus has been focused on exploration for coal and coal mining operations in Indonesia with a strategy of partnering with a local joint venture partner to assist with achieving these objectives. Present market conditions have been less than favourable towards investment in exploration projects in emerging markets, and the Company has therefore made the decision to seek alternative opportunities. Upon completion of the proposed acquisition of SenSen Networks Pty Ltd (SenSen) and re-listing (Acquisition), Orpheus will focus on video analytics and artificial intelligence in the intelligent transportation systems and gaming sectors.
Other exchanges on which the entity is listed	Nil

¹ If the entity applying for admission to the official list is a stapled structure, please provide these details for each entity comprising the stapled structure.

Street address of principal administrative office	Level 14, 3 Spring Street Sydney, NSW 2000
Postal address of principal administrative office	Level 14, 3 Spring Street Sydney, NSW 2000
Telephone number of principal administrative office	Landline: +61 2 8387 5901 Mobile: +61 414 239849
E-mail address for investor enquiries	Nil. There is a phone line however. Offer Information Line: <ul style="list-style-type: none"> 1300 651 303 (from within Australia); and +61 3 9415 4281 (from outside Australia), between 8.30am and 5.00pm (Sydney time).
Website URL	www.orpheusenergy.com.au www.sensennetworks.com

All entities – management details²

Full name and title of CEO/managing director	Current:			
	<table border="1"> <thead> <tr> <th>Name</th> <th>Position</th> </tr> </thead> <tbody> <tr> <td>David Smith</td> <td>Executive Director (managing director)</td> </tr> </tbody> </table>	Name	Position	David Smith
Name	Position			
David Smith	Executive Director (managing director)			
Full name and title of chairperson of directors	Proposed (Post acquisition of SenSen):			
	<table border="1"> <thead> <tr> <th>Name</th> <th>Position</th> </tr> </thead> <tbody> <tr> <td>Subhash Challa</td> <td>Proposed Executive Director (Managing Director and Chairman)</td> </tr> </tbody> </table>	Name	Position	Subhash Challa
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Subhash Challa	Proposed Executive Director (Managing Director and Chairman)			
Full name and title of chairperson of directors	Current:			
	<table border="1"> <thead> <tr> <th>Name</th> <th>Position</th> </tr> </thead> <tbody> <tr> <td>Wayne Mitchell</td> <td>Executive Director (managing director and executive Chairman)</td> </tr> </tbody> </table>	Name	Position	Wayne Mitchell
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Wayne Mitchell	Executive Director (managing director and executive Chairman)			
Full name and title of chairperson of directors	Proposed (Post acquisition of SenSen):			
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Name	Position			
Subhash Challa	Proposed Executive Director (Managing Director and executive Chairman)			

² If the entity applying for admission to the official list is a trust, enter the management details for the responsible entity of the trust.

Full names of all existing directors	Board of Directors (current):	
	Name	Position
	Wayne Mitchell	Executive Director
	David Smith	Executive Director (managing director)
	Wesley Harder	Executive Director
	Michael Rhodes	Non-Executive Director
Full names of any persons proposed to be appointed as additional or replacement directors	Proposed Directors (Post acquisition of SenSen):	
	Name	Position
	Subhash Challa	Proposed Executive Director (Managing Director and Chairman)
	Zenon Pasieczny	Proposed Non-Executive Director
	Jason Ko	Proposed Non-Executive Director
Full name and title of company secretary	Name	Position
	David Smith	Company Secretary

All entities – ASX contact details³

Full name and title of ASX contact(s)	David Smith
Business address of ASX contact(s)	Level 14, 3 Spring Street Sydney, NSW 2000
Business phone number of ASX contact(s)	Landline: +61 2 8387 5901
Mobile phone number of ASX contact(s)	Mobile: +61 414 239849
Email address of ASX contact(s)	dsmith@orpheusenergy.com.au

³ Under Listing Rule 1.1 Condition 13, a listed entity must appoint a person responsible for communication with ASX. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

All entities – auditor details⁴

Full name of auditor	Orpheus - Hall Chadwick Level 40, 2 Park Street Sydney, NSW 2000 SenSen - BDO Audit Pty Ltd Level 10, 12 Creek St Brisbane, QLD 4000 <i>Note: It is proposed that at the 2017 AGM BDO will be appointed as the new Auditor of Orpheus given BDO is the auditor of SenSen.</i>
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All entities – registry details⁵

Name of securities registry	Computershare Investor Services Pty Limited
Address of securities registry	Level 4, 60 Carrington Street Sydney NSW 2000
Phone number of securities registry	1300 850 505 or 61 3 9415 4000
Fax number of securities registry	61 3 9473 2500
Email address of securities registry	Web.queries@computershare.com.au
Type of subregisters the entity will operate ⁶	CHESS Subregister, Issuer Sponsored Subregister

All entities – key dates

Annual balance date	30 June. This relates to both Orpheus and SenSen.
Month in which annual meeting is usually held (or intended to be held) ⁷	November
Months in which dividends or distributions are usually paid (or are intended to be paid)	Nil dividends paid and no current plans to pay dividends

Trusts – additional details

Name of responsible entity	N/A
Full names of the members of the compliance committee (if any)	N/A

⁴ In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences (see Guidance Note 1 section 2.10).

⁵ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

⁶ Example: CHESS and issuer sponsored subregisters (see Guidance Note 1 section 3.20).

⁷ May not apply to some trusts.

Entities incorporated or established outside Australia – additional details

Name and address of the entity's Australian agent for service of process	N/A
Address of registered office in Australia (if any)	N/A

Entities listed or to be listed on another exchange or exchanges

Name of the other exchange(s) where the entity is or proposes to be listed	Nil
Is the ASX listing intended to be the entity's primary or secondary listing	Primary listing

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: please indicate in the "Location/Confirmation" column for each item below and in any Annexures where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the Offer Document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures (other than the 25 copies of the applicant's Offer Document referred to in item 4) are provided in a folder separated by numbered tabs and if the entity's constitution and copies of all material contracts are provided both in hard copy and in electronic format.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

A reference in this Checklist and in any Annexures to the "Offer Document" means the listing prospectus, product disclosure statement or information memorandum lodged by the applicant with ASX pursuant to Listing Rule 1.1 Condition 3.

If the applicant lodges a supplementary or replacement prospectus, product disclosure statement or information memorandum with ASX, ASX may require it to update this Checklist and any Annexures by reference to that document.

All entities – key supporting documents

N^o Item

1. A copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)

Location/Confirmation

Please see contained in Tab 2 of the Folder for Orpheus's certificate of registration.

Certificate of Change of Company Name to be provided upon receipt from ASIC.

Please see contained in Tab 2 of the Folder for SenSen's certificate of registration.

Certificate of Change of Company Name to be provided upon receipt from ASIC.

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N° Item	Location/Confirmation
2. A copy of the entity's constitution (Listing Rule 1.1 Condition 2) ⁸	Please see contained in Tab 3 of the Folder for Orpheus. Please see contained in Tab 3 of the Folder for SenSen.
3. Either: (a) confirmation that the entity's constitution includes the provisions of Appendix 15A or Appendix 15B (as applicable); or (b) a completed checklist that the constitution complies with the Listing Rules (Listing Rule 1.1 Condition 2) ⁹	Confirmed. Refer to rule 162.1 of Orpheus's Constitution (Tab 3 of the Folder). This contains the provisions of Appendix 15A. Please note that this is the current Constitution of Orpheus Energy Limited.
4. An electronic version and 25 copies of the Offer Document, as lodged with ASIC (Listing Rule 1.1 Condition 3)	Please see 2 hard copies contained in Tab 4 of the Folder. The 23 additional copies are provided separately.
5. Where in the Offer Document is the prominent statement that ASX takes no responsibility for the contents of the Offer Document (Listing Rule 1.1 Condition 3)?	Please see the Important Notice on page 3 of the Prospectus (Tab 4).
6. Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.1 Condition 14) ¹⁰	Please see a copy contained in Tab 5 of the Folder.
7. If the entity's corporate governance statement ¹¹ is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's corporate governance statement (Listing Rule 1.1 Condition 16)	Refer to page 8 of the 2016 Annual Report (Tab 6 of the Folder).
8. If the entity will be included in the S & P All Ordinaries Index on admission to the official list, ¹² where in its Offer Document does it state that it will have an audit committee (Listing Rule 1.1 Condition 17)?	N/A
9. If the entity will be included in the S & P / ASX 300 Index on admission to the official list, ¹³ where in its Offer Document does it state that it will comply with the recommendations set by the ASX Corporate Governance Council in relation to composition and operation of the audit committee (Listing Rule 1.1 Condition 17)?	N/A
10. If the entity will be included in the S & P / ASX 300 Index on admission to the official list, ¹⁴ where in its Offer Document does it state that it will have a remuneration committee comprised solely of non-executive directors (Listing Rule 1.1 Condition 18)	N/A
11. If the entity's trading policy is included in its Offer Document, the page	Please see a copy contained in Tab 7 of

⁸ It will assist ASX if the copy of the constitution is provided both in hard copy and in electronic format.

⁹ An electronic copy of the checklist is available from the ASX Compliance Downloads page on ASX's website.

¹⁰ An electronic copy of the *ASX Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

¹¹ The entity's "corporate governance statement" is the statement disclosing the extent to which the entity will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the entity does not intend to follow all the recommendations on its admission to the official list, the entity must separately identify each recommendation that will not be followed and state its reasons for not following the recommendation and what (if any) alternative governance practices it intends to adopt in lieu of the recommendation.

¹² If the entity is unsure whether they will be included in the S & P All Ordinaries Index on admission to the official list, they should contact ASX or S & P.

¹³ If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

¹⁴ If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

N ^o Item reference where it is included. Otherwise, a copy of the entity's trading policy (Listing Rule 1.1 Condition 19)	Location/Confirmation the Folder.
12. For each director or proposed director, ¹⁵ a list of the countries in which they have resided over the past 10 years (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18) ¹⁶	<p>N/A Refer to Guidance Note 12- All Proposed Directors will be appointed by resolution at General Meeting on 29 August 2017.</p> <p>The remaining Director, David Smith, was last appointed at the 2014 Annual General Meeting. David Smith will stand for re-election at the 2017 Annual General Meeting.</p>
13. For each director or proposed director who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a national criminal history check obtained from the Australian Federal Police, a State or Territory police service or a broker accredited by CrimTrac which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	<p>N/A Refer to Guidance Note 12- All Proposed Directors will be appointed by resolution at General Meeting on 29 August 2017.</p> <p>The remaining Director, David Smith, was last appointed at the 2014 Annual General Meeting. David Smith will stand for re-election at the 2017 Annual General Meeting.</p>
14. For each director or proposed director who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national criminal history check to that mentioned in item 13 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or, if such a check is not available in any such country, a statutory declaration from the director confirming that fact and that he or she has not been convicted in that country of: (a) any criminal offence involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of director's duties; or (b) any other criminal offence which at the time carried a maximum term of imprisonment of five years or more (regardless of the period, if any, for which he or she was sentenced), or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	<p>N/A Refer to Guidance Note 12- All Proposed Directors will be appointed by resolution at General Meeting on 29 August 2017.</p> <p>The remaining Director, David Smith, was last appointed at the 2014 Annual General Meeting. David Smith will stand for re-election at the 2017 Annual General Meeting.</p>
15. For each director or proposed director who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a search of the Australian Financial Security Authority National Personal Insolvency Index which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	<p>N/A Refer to Guidance Note 12 - All Proposed Directors will be appointed by resolution at General Meeting on 29 August 2017.</p> <p>The remaining Director, David Smith, was last appointed at the 2014 Annual General Meeting. David Smith will stand for re-election at the 2017 Annual General Meeting.</p>
16. For each director or proposed director who is or has in the past 10 years	N/A Refer to Guidance Note 12 - All

¹⁵ If the entity applying for admission to the official list is a trust, references in items 12, 13, 14, 15 and 16 to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

¹⁶ The information referred to in items 12, 13, 14, 15 and 16 is required so that ASX can be satisfied that the director or proposed director is of good fame and character under Listing Rule 1 Condition 20.

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Nº Item

been a resident of a country other than Australia, an original or certified true copy of an equivalent national bankruptcy check to that mentioned in item 15 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or if such a check is not available in any such country, a statutory declaration from the director confirming that fact and that he or she has not been declared a bankrupt or been an insolvent under administration in that country or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)

Location/Confirmation

Proposed Directors will be appointed by resolution at General Meeting on 29 August 2017.

The remaining Director, David Smith, was last appointed at the 2014 Annual General Meeting. David Smith will stand for re-election at the 2017 Annual General Meeting.

17. A statutory declaration from each director or proposed director confirming that:

- (a) the director has not been the subject of any criminal or civil penalty proceedings or other enforcement action by any government agency in which he or she was found to have engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;
- (b) the director has not been refused membership of, or had their membership suspended or cancelled by, any professional body on the ground that he or she has engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;
- (c) the director has not been the subject of any disciplinary action (including any censure, monetary penalty or banning order) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with his or her obligations as a director of a listed entity;
- (d) no listed entity of which he or she was a director (or, in the case of a listed trust, in respect of which he or she was a director of the responsible entity) at the time of the relevant conduct has been the subject of any disciplinary action (including any censure, monetary penalty, suspension of trading or termination of listing) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with its obligations under the Listing Rules applicable to that entity; and
- (e) the director is not aware of any pending or threatened investigation or enquiry by a government agency, professional body, securities exchange or other authority responsible for regulating securities markets that could lead to proceedings or action of the type described in (a), (b), (c) or (d) above,

or, if the director is not able to give such confirmation, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)

N/A Refer to Guidance Note 12 - All Proposed Directors will be appointed by resolution at General Meeting on 29 August 2017.

The remaining Director, David Smith, was last appointed at the 2014 Annual General Meeting. David Smith will stand for re-election at the 2017 Annual General Meeting.

18. A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)

Please see a copy contained in Tab 8 of the Folder.

19. Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement

Confirmed

Nº Item

20. Payment for the initial listing fee¹⁷

Location/Confirmation

Please confirm amount and payment details

All entities – capital structure

21. Where in the Offer Document is there a table showing the existing and proposed capital structure of the entity, broken down as follows:

- (a) the number and class of each equity security and each debt security currently on issue; and
- (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and
- (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list; and
- (d) the number and class of each equity security proposed to be issued following admission in accordance with material contracts or agreements?

Note: This applies whether the securities are quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.

Please see Section 11.5 of the Prospectus (see Tab 4 of the Folder).

22. For each class of securities referred to in the table mentioned in item 21, where in the Offer Document does it disclose the terms applicable to those securities?

Note: This applies whether the securities are quoted or not.

For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).

For options to acquire unissued securities, this should state the number outstanding, exercise prices; exercise terms and expiry dates.

For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).

Please see Section 11.8 (Shares) and Section 11.9 (Notes) of the Prospectus (see Tab 4 of the Folder).

23. If the entity has granted, or proposes to grant, any rights to any person, or to any class of persons (other than through the holding of securities referred to in the table mentioned in item 21), to participate in an issue of the entity's securities, where in the Offer Document are details of those rights set out?

Nil

24. Details of all issues of securities (in all classes) in the last 5 years and the consideration received by the entity for such issues.

SenSen- Please see a copy contained in Tab 9 of the Folder.

Orpheus - Refer to Orpheus's previous announcements released to the ASX Online Platform (ASX:OEG).

25. A copy of every prospectus, product disclosure statement or information memorandum issued by the entity in connection with any issue of securities (in all classes) in the last 5 years

SenSen- Please see a copy contained in Tab 9 of the Folder.

¹⁷ See Guidance Notes 15 and 15A for the fees payable on the application. You can also use the ASX online equity listing fees calculator: <http://www.asx.com.au/prices/cost-listing.htm>. Payment should be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

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N° Item	Location/Confirmation
	Orpheus - Refer to Orpheus's previous announcements released to the ASX Online Platform (ASX:OEG).
26. A copy of any court order in relation to a reorganisation of the entity's capital in the last 5 years	Nil for both the Company and SenSen.
27. Where in the Offer Document does it confirm that the entity's free float at the time of listing will be not less than 20% (Listing Rule 1.1 Condition 7)?	Please see Section 1 of the Prospectus (What are the Offers?) (see Tab 4 of the Folder).
28. Where in the Offer Document does it confirm that the issue/sale price of all securities for which the entity seeks quotation is at least 20 cents in cash (Listing Rule 2.1 Condition 2)?	<p>Please see Section 11.20 (ASX Waivers and confirmations) of the Prospectus (see Tab 4 of the Folder).</p> <p>This notes that on 23 June 2017, the ASX granted the Company a waiver from compliance with ASX Listing Rule 2.1 condition 2, to the extent necessary to permit the issue price for the New Shares under the SPP Offer and General Offer to be not less than A\$0.2 per New Share subject to completion of the consolidation and Shareholder approval at the General Meeting.</p> <p>Refer also to Tab 10 of the Folder for a copy of the waiver granted on 23 June 2017.</p>
29. If the entity has or proposes to have any options on issue, where in the Offer Document does it confirm that the exercise price for each underlying security is at least 20 cents in cash (Listing Rule 1.1 Condition 12)?	N/A - nil options on issue.
30. If the entity has any partly paid securities and it is not a no liability company, where in the Offer Document does it disclose the entity's call program, including the date and amount of each proposed call and whether it allows for any extension for payment of a call (Listing Rule 2.1 Condition 4)?	N/A - Orpheus has no partly paid securities
31. If the entity has or proposes to have any debt securities or convertible debt securities on issue, a copy of any trust deed applicable to those securities	<p>N/A all Notes will be converted on RTO completion.</p> <p>Please see Section 4.2 of the Prospectus (SenSen) (see Tab 4 of the Folder).</p> <p>There is no trust deed for the Notes.</p>
32. Is the entity is proposing to offer any securities by way of a bookbuild? If so, please enter "Confirmed" in the column to the right to indicate that the entity is aware of the disclosure requirements for bookbuilds in the Annexure to Guidance Note 1	N/A - Orpheus is not offering securities via a bookbuild

All entities – other information and documents

33. Where in the Offer Document is there a description of the history of the entity?	Please see Section 4.2 of the Prospectus (SenSen) (see Tab 4 of the Folder).
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N° Item	Location/Confirmation
34. Where in the Offer Document is there a description of the entity's existing and proposed activities and level of operations?	<p>Please see Section 4.1 of the Prospectus (Business overview) (see Tab 4 of the Folder).</p> <p>Please see Section 4.2 of the Prospectus (SenSen) (see Tab 4 of the Folder).</p>
35. Where in the Offer Document is there a description of the key features of the entity's business model (ie how it makes or intends to make a return for investors or otherwise achieve its objectives)?	<p>Please see Section 4.1 of the Prospectus (Business overview) (see Tab 4 of the Folder).</p> <p>Please see Section 4.2 of the Prospectus (SenSen) (see Tab 4 of the Folder).</p> <p>Please see Section 4.3 of the Prospectus (Direction of the Company post Acquisition) (see Tab 4 of the Folder).</p> <p>Please see Section 4.4 of the Prospectus (Growth strategy of the Company post Acquisition) (see Tab 4 of the Folder).</p>
36. Where in the Offer Document is there a description of the material business risks the entity faces?	<p>Please see Section 5 of the Prospectus (Risk factors) (see Tab 4 of the Folder).</p>
37. If the entity has any child entities, where in the Offer Document is there a list of all child entities stating, in each case, the name, the nature of its business and the entity's percentage holding in it?	<p>Please see Section 4.5 of the Prospectus (Group Structure) (see Tab 4 of the Folder).</p> <p>Please see Section 4.2 of the Prospectus (SenSen) (see Tab 4 of the Folder).</p>
38. If the entity has any investments in associated entities for which it will apply equity accounting, where in the Offer Document is there a list of all associated entities stating, in each case, the name, the nature of its business and the entity's percentage holding in it?	<p>N/A - Orpheus and SenSen have no such entities.</p>
39. Where in the Offer Document is there a description of the entity's proposed dividend/distribution policy?	<p>Please see Section 8.7 of the Prospectus (Dividend Policy) (see Tab 4 of the Folder).</p>
40. Does the entity have or propose to have a dividend or distribution reinvestment plan?	
If so, where are the existence and main terms of the plan disclosed in the Offer Document?	<p>N/A - Orpheus and SenSen have no such plan.</p>
A copy of the terms of the plan	<p>N/A</p>
41. Does the entity have or propose to have an employee incentive scheme?	
If so, where are the existence and main terms of the scheme disclosed in the Offer Document?	<p>SenSen has an employee incentive plan. It is proposed to wind this down post RTO and not to issue any more</p>

N° Item

Location/Confirmation

	<p>securities pursuant to its terms. Please see Section 6.7 of the Prospectus (SenSen Employee incentive scheme) (see Tab 4 of the Folder).</p> <p>Refer to in Tab 11 of the Folder for a copy of SenSen Employee incentive plan.</p> <p>Orpheus has an employee incentive plan in the form of an employee share option plan. Orpheus intends to restructure this employee share option plan post RTO completion and put it to Shareholders for approval at the AGM. Please see Section 6.8 of the Prospectus (Company Employee incentive scheme) (see Tab 4 of the Folder).</p> <p>Refer to in Tab 11 of the Folder for a copy of Orpheus Employee incentive plan.</p>
<p>Where in the Offer Document is there a statement as to whether directors¹⁸ are entitled to participate in the scheme and, if they are, the extent to which they currently participate or are proposed to participate?</p>	<p>Please see Section 6.8 of the Prospectus (Company Employee incentive scheme) (see Tab 4 of the Folder).</p>
<p>A copy of the terms of the scheme</p>	<p>Please see attached in Tab 11 of the Folder.</p>
<p>42. Has the entity entered into any material contracts (including any underwriting agreement relating to the securities to be quoted on ASX)?¹⁹</p> <p>If so, where are the existence and main terms of those material contracts disclosed in the Offer Document?</p>	<p>Please see Section 10 of the Prospectus. There is no underwriting arrangement.</p>
<p>Copies of all of the material contracts referred to in the Offer Document</p>	<p>Please see attached in Tab 12 of the Folder.</p>
<p>43. If the following information is included in the Offer Document, the page reference where it is included. Otherwise, either a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the entity or a child entity has entered into with:</p> <p>(a) its chief executive officer (or equivalent)</p> <p>(b) any of its directors or proposed directors; or</p> <p>(c) any other person or entity who is a related party of the persons referred to in (a) or (b) above (Listing Rule 3.16.4)</p> <p>Note: if the entity applying for admission to the official list is a trust, references to a chief executive officer, director or proposed director mean a chief executive officer, director or proposed director of the responsible entity of the trust. However, the entity need not provide a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the responsible entity or a related entity has entered into with any of the persons referred to in (a), (b) or (c) above if the costs associated with the agreement are borne by the</p>	<p>Please see Section 10 of the Prospectus.</p>

¹⁸ If the entity applying for admission to the official list is a trust, references to a director mean a director of the responsible entity of the trust.

¹⁹ It will assist ASX if the material contracts are provided both in hard copy and in electronic format.

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responsible entity or the related entity from out of its own funds rather than from out of the trust.	
44. Please enter "Confirmed" in the column to the right to indicate that the material contracts summarised in the Offer Document include, in addition to those mentioned in item 43, any other material contract(s) the entity or a child entity has entered into with: (a) its chief executive officer (or equivalent) (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above	Confirmed.
45. Please enter "Confirmed" in the column to the right to indicate that all information that a reasonable person would expect to have a material effect on the price or value of the securities to be quoted is included in or provided with this Information Form and Checklist	Confirmed.
46. A copy of the entity's most recent annual report	Please see attached in Tab 6 of the Folder for Orpheus. SenSen has not been required to produce an annual report

Entities that are trusts

47. Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.1 Condition 5(a))	N/A
48. If the entity is exempted from the requirement to be a registered managed investment scheme, evidence that its responsible entity is either an Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.1 Condition 5(b))	N/A
49. Please enter "Confirmed" in the column to the right to indicate that the responsible entity is not under an obligation to allow a security holder to withdraw from the trust (Listing Rule 1.1 Condition 5(c))	N/A

Entities applying under the profit test (Listing Rule 1.2)

50. Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.2.1)	N/A
51. Evidence that the entity has been in the same main business activity for the last 3 full financial years (Listing Rule 1.2.2)	N/A
52. Audited accounts for the last 3 full financial years, including the audit reports (Listing Rule 1.2.3(a))	N/A
53. If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.2.3(b))	N/A
54. A reviewed pro forma statement of financial position, including the review (Listing Rule 1.2.3(c)) ²⁰	N/A

²⁰ Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

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55. Evidence that the entity's aggregated profit from continuing operations for the last 3 full financial years has been at least \$1 million (Listing Rule 1.2.4)	N/A
56. Evidence that the entity's profit from continuing operations in the past 12 months to a date no more than 2 months before the date of this application has exceeded \$500,000 (Listing Rule 1.2.5)	N/A
57. A statement from all directors ²¹ confirming that they have made enquiries and nothing has come to their attention to suggest that the entity is not continuing to earn profit from continuing operations up to the date of the application (Listing Rule 1.2.5A)	N/A

Entities applying under the assets test (Listing Rule 1.3)

58. Evidence that the entity has: (a) net tangible assets of at least \$4 million (after deducting the costs of fund raising) or a market capitalisation of at least \$15 million; or (b) if it is an investment entity other than pooled development fund, net tangible assets of at least \$15 million; or (c) if it is a pooled development fund, net tangible assets of at least \$2 million (Listing Rule 1.3.1 and 1.3.1A)	<p>Please see attached in Tab 13 of the Folder for SenSen.</p> <p>Please see attached in Tab 14 of the Folder for Orpheus.</p>
59. Evidence that: (a) at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash; ²² or (b) there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (Listing Rule 1.3.2)	<p>Please see attached in Tab 13 of the Folder for SenSen.</p> <p>Please see attached in Tab 14 of the Folder for Orpheus.</p> <p>Please see Section 4.8 of the Prospectus (Use of funds) (see Tab 4 of the Folder).</p>
60. Is there a statement in the Offer Document setting out the entity's stated objectives and that the entity has enough working capital to carry out its stated objectives? If so, where is it? If not, attach a statement by an independent expert confirming that the entity has enough working capital to carry out its stated objectives (Listing Rule 1.3.3(a))	<p>Please see Section 11.22 of the Prospectus (Working capital statement) (see Tab 4 of the Folder).</p>
61. Evidence that the entity's working capital is at least \$1.5 million or, if it is not, that it would be at least \$1.5 million if the entity's budgeted revenue for the first full financial year that ends after listing was included in the working capital (Listing Rule 1.3.3(b)) ²³	<p>Please see attached in Tab 13 of the Folder for SenSen.</p> <p>Please see attached in Tab 14 of the Folder for Orpheus.</p>
62. Audited accounts for the last 2 full financial years, including the audit reports (Listing Rule 1.3.5(a) first bullet point)	<p>Please see attached in Tab 13 of the Folder for SenSen.</p> <p>Please see attached in Tab 14 of the Folder for Orpheus.</p>

²¹ If the entity applying for admission to the official list is a trust, the statement should come from all directors of the responsible entity of the trust.

²² In deciding if an entity's total tangible assets are in a form readily convertible to cash, ASX would normally not treat inventories or receivables as readily convertible to cash.

²³ The amount must be available after allowing for the first full financial year's budgeted administration costs and the cost of acquiring any assets referred to in the entity's Offer Document, to the extent those costs are to be met out of working capital. The cost of acquiring assets includes the cost of acquiring and exercising an option over them.

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63. If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.3.5(a) second bullet point)	<p>Please see attached in Tab 13 of the Folder for SenSen.</p> <p>Please see attached in Tab 14 of the Folder for Orpheus.</p>
64. If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity, audited accounts for the last 2 full financial years for that other entity or business, including the audit reports (Listing Rule 1.3.5(b) first bullet point)	Please see attached in Tab 13 of the Folder for SenSen.
65. If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity and the last full financial year for that other entity or business ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available) from the end of the last full financial year for that other entity or business, including the audit report or review (Listing Rule 1.3.5(b) second bullet point)	Please see attached in Tab 13 of the Folder for SenSen.
66. A reviewed pro forma statement of financial position, including the review (Listing Rule 1.3.5(c)) ²⁴	Please see Section 8 of the Prospectus (Financial Information) .
Entities with restricted securities	
67. A statement setting out a list of any person (either on their own or together with associates) who has held a relevant interest in at least 10% of the entity's voting securities at any time in the 12 months before the date of this application	Please see attached in Tab 15 of the Folder for SenSen and Orpheus.
68. A completed ASX Restricted Securities Table ²⁵	Please see attached in Tab 16 of the Folder for SenSen and Orpheus.
69. Copies of all restriction agreements (Appendix 9A) entered into in relation to restricted securities ²⁶	We will provide these once we have received ASX confirmation on escrow.
70. Copies of all undertakings issued by any bank, recognised trustee or the provider of registry services to the entity in relation to such restriction agreements	N/A

²⁴ Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

²⁵ An electronic copy of the ASX Restricted Securities Table is available from the ASX Compliance Downloads page on ASX's website.

²⁶ Note: ASX will advise which restricted securities are required to be escrowed under Listing Rule 9.1.3 as part of the admission and quotation decision. If properly completed restriction agreements and related undertakings have not been provided for all such securities advised by ASX, that will need to be rectified prior to admission occurring and quotation commencing.

Entities (other than mining exploration entities and oil and gas exploration entities) with classified assets²⁷

71. Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, a classified asset?

If so, where in the Offer Document does it disclose:

- the date of the acquisition or agreement;
- full details of the classified asset, including any title particulars;
- the name of the vendor;
- if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s);
- details of the relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of the entity; and
- details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor.

N/A

N/A

N/A

Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition

N/A

Mining entities

72. A completed Appendix 1A Information Form and Checklist Annexure I (Mining Entities)²⁸

N/A

Oil and gas entities

73. A completed Appendix 1A Information Form and Checklist Annexure II (Oil and Gas Entities)²⁹

N/A

Entities incorporated or established outside of Australia

74. A completed Appendix 1A Information Form and Checklist Annexure III (Foreign Entities)³⁰

N/A

²⁷ A "classified asset" is defined in Listing Rule 19.12 as:

- (a) an interest in a mining exploration area or oil and gas exploration area or similar tenement or interest;
- (b) an interest in intangible property that is substantially speculative or unproven, or has not been profitably exploited for at least three years, and which entitles the entity to develop, manufacture, market or distribute the property;
- (c) an interest in an asset which, in ASX's opinion, cannot readily be valued; or
- (d) an interest in an entity the substantial proportion of whose assets (held directly, or through a controlled entity) is property of the type referred to in paragraphs (a), (b) and (c) above.

²⁸ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

²⁹ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

³⁰ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

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Externally managed entities

75. A completed Appendix 1A Information Form and Checklist Annexure IV (Externally Managed Entities)³¹

N/A

Stapled entities

76. A completed Appendix 1A Information Form and Checklist Annexure V (Stapled Entities)³²

N/A

Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, all entities will be required to provide the following before their admission to the official list and the quotation of their securities commences:

- A statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders;
- A distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories:
 - 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
- The number of holders of a parcel of securities (excluding restricted securities or securities subject to voluntary escrow) with a value of more than \$2,000, based on the issue/sale price;
- Any outstanding restriction agreements (Appendix 9A) and related undertakings;³³ and
- Any other information that ASX may require under Listing Rule 1.17.³⁴

³¹ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

³² An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

³³ See note 26 above.

³⁴ Among other things, this may include evidence to verify that an entity has met Listing Rule 1 Condition 8 and achieved minimum spread without using artificial means (see Guidance Note 1 section 3.8).

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